



## Switch Kit – To Do List

We have made it quick and easy to switch your accounts to Dakotaland. Simply use this checklist to get you on your way to being “bank free”.

1. Have your new Dakotaland Federal Credit Union account numbers ready when completing the Authorization Forms within the Switch Kit.

Savings Account Number: \_\_\_\_\_

Checking Account Number: \_\_\_\_\_

Dakotaland’s Routing Number: 291479356

2. Switch direct deposits/automatic deposits using the Direct Deposit Form:

\_\_\_\_\_ Employer Deposit

\_\_\_\_\_ Brokerage Deposits

\_\_\_\_\_ Government Deposit

\_\_\_\_\_ Child Support/Court Ordered Deposits

\_\_\_\_\_ Social Security Deposit

\_\_\_\_\_ Other

3. Switch automatic payments/withdrawals using the Payroll Deduction Authorization Form:

\_\_\_\_\_ Mortgage/Rent

\_\_\_\_\_ Association Fees

\_\_\_\_\_ Online Banking

\_\_\_\_\_ Auto

\_\_\_\_\_ Membership Dues

\_\_\_\_\_ Cable TV/Satellite

\_\_\_\_\_ Internet Service

\_\_\_\_\_ Credit Cards

\_\_\_\_\_ Investments

\_\_\_\_\_ Utilities

\_\_\_\_\_ Phone/Cell Phone

\_\_\_\_\_ Other

4. Close all other savings, checking & bill payment accounts:

Financial Institutions: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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5. Transfer high-rate credit card balances to your Dakotaland Federal Credit Union VISA using the VISA Credit Card Application:

Financial Institutions: \_\_\_\_\_

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6. Additional options to explore:

\_\_\_\_\_ Refinance your Auto Loan at Dakotaland Federal Credit Union

\_\_\_\_\_ Refinance your Mortgage Loan at Dakotaland Federal Credit Union

\_\_\_\_\_ Utilize your Home’s Equity at Dakotaland Federal Credit Union